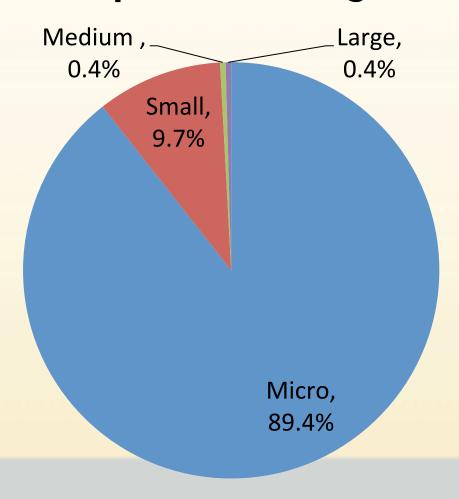


Philippines SME Resilience: Understanding the needs of SMEs and developing roadmaps of priority actions for strengthening SME resilience



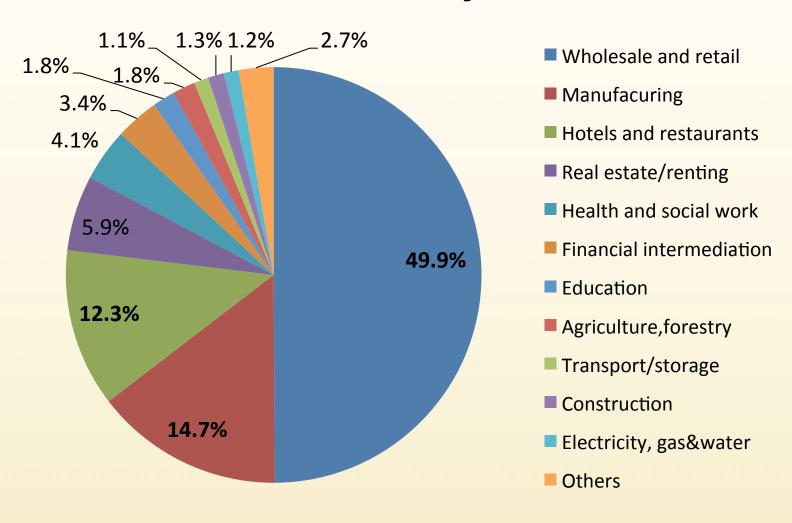
MSMEs in the Philippines:

Distribution of enterprises according to size



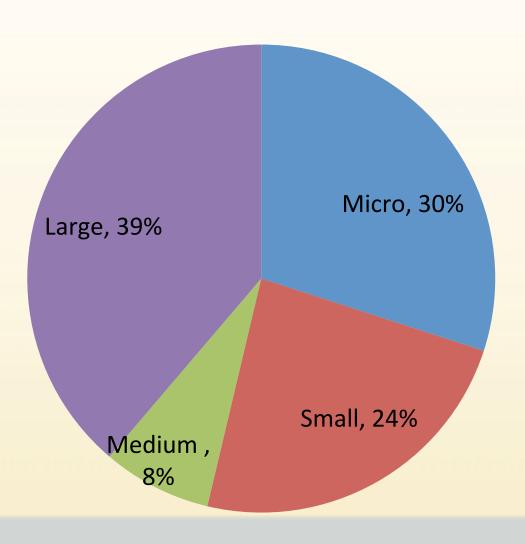


Distribution of MSMEs according to industry sector





MSME employment distribution





SME development system

Main legislation:

- Republic Act No. 9501, "Magna Carta for Micro, Small and Medium Enterprises (MSME) Act of 2008"
- Republic Act No. 9178, "Barangay Micro Business Enterprises (BMBEs) Act of 2002"
- Republic Act No. 10644, "Go Negosyo Act of 2013"



DRRM / CCA systems

Main Legislation

- Republic Act No. 10121, "National Disaster Risk Reduction and Management Act"
- Republic Act No. 9729, "Climate Change Act"
- Republic Act 10174 "People's Survival Fund Act"



MSME Survey results

- (+) High awareness of disaster risks
- (+) Significant degree of engagement with DRRM system at local level
- (-) MSMEs incur significant losses from disasters
- (-) Low awareness on BCM as a risk reduction tool
- (-) Low uptake of external risk financing
- (-) Need for disaster risk reduction training



Bridging the gap towards "MSME disaster-resilience"





The practical components of "MSME disaster-resilience"

- What are the identified needs
- Who needs to be concerned with MSME disaster resilience
- Which policy modalities or actions can best support MSMEs to become more disaster-resilient
- How and where policy initiatives and targeted activities can communicate with and access MSMEs



Modalities for MSME resilience road map:

- Existing and potential MSME participation in DRRM system institutions.
- Existing channels in MSME development and business registration
- Existing channels in business finance, insurance and taxation
- Adapting risk and recovery finance to MSMEs
- Focus: Region/Industrial area /Sectoral



Modalities for MSME resilience road map:

- Mainstream disaster-resilience into health and safety compliance
- Support the development of MSME business organizations
- Develop and disseminate targeted tools and training
- Link with large corporations on BCM



Maraming Salamat (Thank you)